

HILTON HEAD BUSINESS BROKERS

The Professional Building

2 Corpus Christi Place Suite 200
Hilton Head Island, South Carolina 29928
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CONFIDENTIALITY AGREEMENT

Please select the listing(s) for which you are interested in receiving additional information:

In consideration of the broker, HILTON HEAD BUSINESS BROKERS (hereafter Broker) providing me (us) with information on businesses it offers for sale including specifically, those businesses selected below.

- | | |
|---|--|
| <input type="checkbox"/> Multi-Faceted Construction Business | <input type="checkbox"/> Hilton Head Candy Company |
| <input type="checkbox"/> Independent Compounding Pharmacy | <input type="checkbox"/> Retail Pet Supplies and Grooming Services |
| <input type="checkbox"/> Gas Station & Convenience Store | <input type="checkbox"/> Upscale Ladies Fashion Store |
| <input type="checkbox"/> Floor & Window Coverings-Well Established | <input type="checkbox"/> Hair & Beauty Salon |
| <input type="checkbox"/> Medical Center | <input type="checkbox"/> Garage Experts Low Country |
| <input type="checkbox"/> Retail Fine Wines & Spirits-Bluffton | <input type="checkbox"/> Health Food Store |
| <input type="checkbox"/> HVAC Installation & Service | <input type="checkbox"/> Pet Grooming Salon |
| <input type="checkbox"/> Ladies' Fashion Retail-HHI, Resort Location | <input type="checkbox"/> Full Service Music Store |
| <input type="checkbox"/> Children's Fashion Retail-HHI, Resort Location | <input type="checkbox"/> GENERAL BUSINESS INTERESTS |

I (we) understand and agree:

1. That any information provided on any business to me (us) by Broker may be sensitive and confidential and that its disclosure to others may be damaging to the described businesses and its owners. Such information will only be used by me (us) for the purpose of evaluating the purchase of the business.
2. Not to disclose any information regarding these businesses to any other person who has not also signed and dated this agreement, except to secure their advice and counsel, in which case I (we) agree to obtain their agreement to maintain such confidentiality. "Information" shall include the fact that the businesses are for sale plus any other data provided.
3. Not to contact the respective business owner, employees, suppliers, or customers except through Broker.
4. That all information is provided by the seller or other sources and is not verified in any way. Broker is relying on seller or such other sources for the accuracy of said information; has no knowledge of the accuracy of said information and makes no warranty, expressed or implied as to the accuracy of such information. Understanding that, prior to entering into an agreement to purchase said business, I (we) shall make such independent verification as I (we) deem necessary, of said information. I (we) agree that Broker is not responsible for the accuracy of any information I (we) receive or fail to receive and I (we) agree to indemnify and hold Broker and its agents harmless from any claims or damages resulting there from. I (we) will look only to seller and to my (our) own investigation.
5. That should I (we) enter into an agreement to purchase a business Broker offers for sale, I (we) grant to seller the right to obtain, through standard reporting agencies, financial and credit information concerning myself (ourselves) or the affiliates I (we) represent and understand that this information will be held confidential by the seller and Broker and will only be used for the seller extending credit to me (us).
6. That all correspondence, inquiries, offers to purchase and negotiations relating to the purchase or lease of any business presented to myself (ourselves) or affiliates will be conducted exclusively through Broker.
7. I (we) agree to return all written information pertaining to the business and/or destroy any copies made if requested to do so

HILTON HEAD BUSINESS BROKERS

by seller or Broker.

8. This agreement also inures to the benefit of the Seller and his successors or assigns.

I agree to the terms and conditions as stated in the above Confidentiality Agreement

Signature _____ Date _____
First _____ Middle _____ Last _____
Street Address _____
City _____ State/Province _____ Zip _____
E-mail address _____
Phone Number _____ Fax Number _____

BUYER PROFILE & SEARCH PARAMETERS

Your Estimated Net Worth:

Under \$50,000, \$50k to \$100k, \$100k to \$250k, \$250k to \$500k, \$500k to \$750k, \$750k to \$1.0m, over \$1m

Cash Available for Down Payment:

Under \$5,000, \$5k - \$20k, \$20k - \$50k, \$50k - \$100k, \$100k - \$250k, \$250k - \$500k, \$500k - \$750k, Over \$750k

Business Interests:

Retail, Service, Food and Beverage, Manufacturing, Construction,
 Other, additional details below:

Annual Income Requirements: _____

Please provide your business background:

Time Frame to Close on a Business Purchase: Ready now, 3-6 months, 6-12 months, over 12 months

Do you need to sell a home before you can close on a business? Yes No

Do you need to sell your current business before you can close on a business? Yes No